

## Econometrics II, Fall 2020 Problem Set 2

1.

$$\text{When } X_0=0 \rightarrow \bar{Y}_0 = \beta_0 + \beta_1 \cdot 0 \rightarrow \bar{Y}_0 = \beta_0$$

$$\text{When } X_0=1 \rightarrow \bar{Y}_1 = \beta_0 + \beta_1 \cdot 1 \rightarrow \bar{Y}_1 = \bar{Y}_0 + \beta_1 \cdot 1 \rightarrow \bar{Y}_1 - \bar{Y}_0 = \beta_1$$

Consider first the numerator of the slope estimator and using (4)

$$\begin{aligned} \sum_{i=1}^n (Y_i - \bar{Y})X_i &= \sum_{i:(X_i=1)} (Y_i - \bar{Y}) \times 1 + \sum_{i:(X_i=0)} (Y_i - \bar{Y}) \times 0 \\ &= \sum_{i:(X_i=1)} Y_i - n_1 \bar{Y} \\ &= \sum_{i:(X_i=1)} Y_i - \frac{n_1}{n} \bar{Y} = \frac{n_1 n_2}{n} \bar{Y} \\ &= \sum_{i:(X_i=1)} Y_i \left(1 - \frac{n_1}{n}\right) = \frac{n_2 n_1}{n} \bar{Y} \\ &= \sum_{i:(X_i=1)} Y_i \left(\frac{n - n_1}{n}\right) = \frac{n_2 n_1}{n} \bar{Y}_0 \\ &= \frac{n_2 n_1}{n} \bar{Y}_1 - \frac{n_2 n_1}{n} \bar{Y}_0 = \frac{n_2 n_1}{n} (\bar{Y}_1 - \bar{Y}_0) \end{aligned}$$

where we used the fact that  $n - n_1 = n_2$ .

Before turning to the denominator, notice

$$\bar{X} = \frac{1}{n} \sum_{i=1}^n X_i = \frac{1}{n} \sum_{i:(X_i=1)} X_i + \frac{1}{n} \sum_{i:(X_i=0)} X_i = 0 + \frac{n_1}{n}$$

Consider the denominator of the slope estimator

$$\begin{aligned} \sum_{i=1}^n (X_i - \bar{X})X_i &= \sum_{i:(X_i=1)} (X_i - \bar{X}) \times 1 + \sum_{i:(X_i=0)} (X_i - \bar{X}) \times 0 \\ &= \sum_{i:(X_i=1)} (1 - \bar{X}) \\ &= n_1 \left(1 - \frac{n_1}{n}\right) = n_1 \left(\frac{n - n_1}{n}\right) = \frac{n_2 n_1}{n} \end{aligned}$$

Joining numerator and denominator we obtain

$$\hat{\beta}_1 = \frac{\sum_{i=1}^n (Y_i - \bar{Y})X_i}{\sum_{i=1}^n (X_i - \bar{X})X_i} = \frac{\frac{n_2 n_1}{n} (\bar{Y}_1 - \bar{Y}_0)}{\frac{n_2 n_1}{n}} = \bar{Y}_1 - \bar{Y}_0$$

We then can use this to find the intercept estimator by using (4)

$$\begin{aligned} \hat{\beta}_0 &= \bar{Y} - \hat{\beta}_1 \bar{X} \\ &= \frac{n_2}{n} \bar{Y}_1 + \frac{n_1}{n} \bar{Y}_0 - \frac{n_2}{n} (\bar{Y}_1 - \bar{Y}_0) \\ &= \frac{n_2}{n} \bar{Y}_1 + \frac{n_1}{n} \bar{Y}_0 - \frac{n_2}{n} \bar{Y}_1 + \frac{n_2}{n} \bar{Y}_0 \\ &= \frac{n_1 - n_2}{n} \bar{Y}_0 = \bar{Y}_0 \end{aligned}$$

2. (correct)

$$\text{For } i=3 \text{ and } t=1: Y_{3,1} = \beta_1 X_{3,1} + \alpha_3 + \lambda_1 + u_{3,1}$$

$$\text{For } i=5 \text{ and } t=2: Y_{5,2} = \beta_1 X_{5,2} + \alpha_5 + \lambda_2 + u_{5,2}$$

$$\text{Slope} = \beta_1 \quad \text{Intercept} = \alpha_3 + \lambda_1$$

$$\text{Slope} = \beta_1 \quad \text{Intercept} = \alpha_5 + \lambda_2$$

3. (correct) This regression will not be reliable as it violates the LSA's first assumption. Assumption #1 states that there can't be any feedback onto the future. In this case, we can't use past earnings ( $Y_{i,t}$ ) as an explanatory variable for future earnings ( $X_{i,t}$ ).

4. a) (correct)

$$Y_{i1} = \beta_1 x_1 + \alpha + \lambda_1 + u_1$$

$$Y_{i2} = \beta_1 x_2 + \alpha + \lambda_2 + u_2$$

$$Y_{i2} - Y_{i1} = \beta_1 (x_2 - x_1) + (\lambda_2 - \lambda_1) + (u_2 - u_1)$$

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### **Table of Contents Econometrics Problems And Solutions**

1. Understanding the eBook Econometrics Problems And Solutions
  - The Rise of Digital Reading Econometrics Problems And Solutions
  - Advantages of eBooks Over Traditional Books
2. Identifying Econometrics Problems And Solutions
  - Exploring Different Genres
  - Considering Fiction vs. Non-Fiction
  - Determining Your Reading Goals
3. Choosing the Right eBook Platform
  - Popular eBook Platforms
  - Features to Look for in an Econometrics Problems And Solutions
  - User-Friendly Interface
4. Exploring eBook Recommendations from Econometrics Problems And Solutions
  - Personalized Recommendations
  - Econometrics Problems And Solutions User Reviews and Ratings
  - Econometrics Problems And Solutions and Bestseller Lists

5. Accessing Econometrics Problems And Solutions Free and Paid eBooks
  - Econometrics Problems And Solutions Public Domain eBooks
  - Econometrics Problems And Solutions eBook Subscription Services
  - Econometrics Problems And Solutions Budget-Friendly Options
6. Navigating Econometrics Problems And Solutions eBook Formats
  - ePub, PDF, MOBI, and More
  - Econometrics Problems And Solutions Compatibility with Devices
  - Econometrics Problems And Solutions Enhanced eBook Features
7. Enhancing Your Reading Experience
  - Adjustable Fonts and Text Sizes of Econometrics Problems And Solutions
  - Highlighting and Note-Taking Econometrics Problems And Solutions
  - Interactive Elements Econometrics Problems And Solutions
8. Staying Engaged with Econometrics Problems And Solutions
  - Joining Online Reading Communities
  - Participating in Virtual Book Clubs
  - Following Authors and Publishers Econometrics Problems And Solutions
9. Balancing eBooks and Physical Books Econometrics Problems And Solutions
  - Benefits of a Digital Library
  - Creating a Diverse Reading Collection Econometrics Problems And Solutions
10. Overcoming Reading Challenges
  - Dealing with Digital Eye Strain
  - Minimizing Distractions
  - Managing Screen Time
11. Cultivating a Reading Routine Econometrics Problems And Solutions
  - Setting Reading Goals Econometrics Problems And Solutions
  - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of Econometrics Problems And Solutions
  - Fact-Checking eBook Content of Econometrics Problems And Solutions
  - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
  - Exploring Educational eBooks
14. Embracing eBook Trends
- Integration of Multimedia Elements
  - Interactive and Gamified eBooks

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