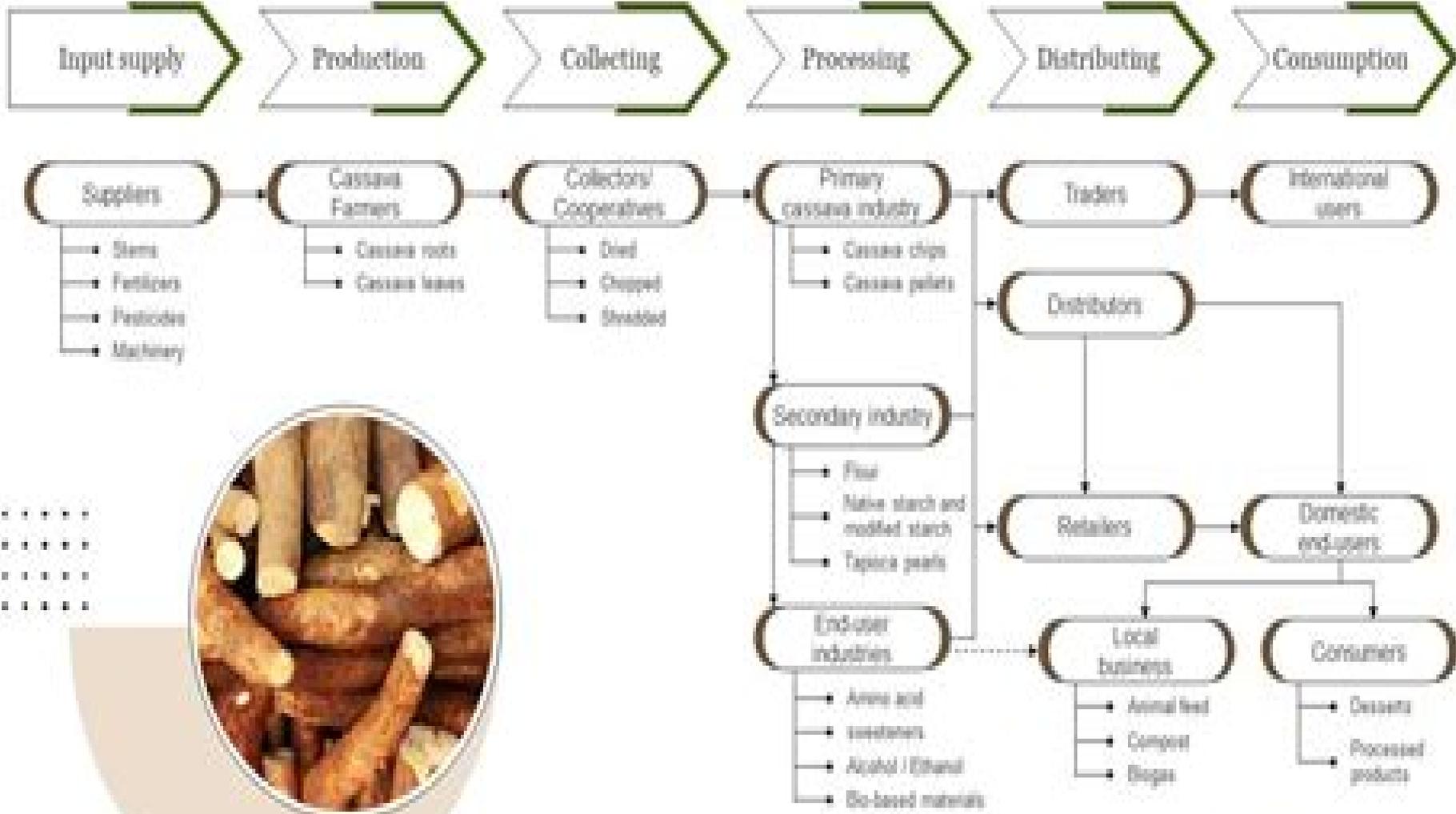


Cassava sector value chain framework

This slide provides framework for continuous analysis and creating methodical strategies to optimize cassava value chain for competitiveness and sustainability.



Cassava Value Chain Overview 090527final

Carlos Costa



Cassava Value Chain Overview 090527final:

The Cassava Value Chain in Mozambique Carlos Costa, 2019 Cassava is the principal starch in Mozambique at 30 percent of calories It can be stored unharvested up to 30 months but fresh cassava lasts only 3 days once harvested Most processing in Mozambique is artisanal to eliminate cyanogenic glycosides in the 90 percent of production from pest resistant bitter varieties Only 6 percent of production in 2011 was used commercially for non food two thirds for feed and one third for starch Low levels of productivity for cassava compared to elsewhere and poor transportation are the main barriers to the development of a processing industry Unit costs of production range from USD 0 09 to USD 0 30 U S cents per kg Producers would need to achieve 15 tons hectare to be commercially viable compared to average yields between 5 and 9 tons hectare in Mozambique Actions recommended include adoption of a Master Plan time limited subsidies for industrial High Quality Cassava Flour ethanol and starch a network of service providers to operate in smallholder areas to deliver improved inputs and extension promotion of farmers associations for better access to service providers research on pest control in sweet varieties greater availability of global market intelligence capacity building for processing and introduction of legal norms to prevent processors from polluting

Cassava Value Chain Mapping, Uganda Steven Tumwesigye, 2013-01 Globally use of value chain concept in commodity development has gained momentum Resultantly commodity value chains have been analysed in most commercial commodities Unfortunately the potential of cassava to steer total transformation has not been fully exploited because its value chain is not fully known Cassava benefits along the value chain are huge but there is no visible substantial contribution to the economies of developing countries The prevailing and monopolistic approach to marketing does not benefit smallholders who are the main actors in the value chain of cassava The publication therefore shows an insight into the nature and behavior of cassava value chains in Uganda Different segments of the cassava value chain were mapped using a rapid reconnaissance method This publication thus enables better understanding of functions of the chain flow of products actor s roles and value added by each actor in the chain institutions and policies that influence cassava chain and constraints and opportunities The information is useful to those intending to develop cassava subsector particularly researchers governments non governmental organizations and developmen

A Value Chain Analysis of the Cassava Sub-sector in Uganda, 2012 *Socio-economic Study of Cassava Value Chain in Rwanda* Emmanuel Gasangwa, 2014-03 The study was undertaken to analyze socio economic study of cassava value chain in Rwanda because Cassava serves as a main source of food in the region especially amongst the poor persons and it is also the main source of income for many rural economies in the region But it was limited on the cassava value chain based the objectives of the study were to evaluate impact of cassava production to analyze the structure and coordination of cassava value chain to assess cassava marketing constraints to determine profitability of cassava smallholder farmers and to recommend possible strategies that policymakers can use to assist small scale producers in their efforts to access high value markets in cassava

value chain To attain these objectives the researcher used the Cobb Douglas production function to test some statistical hypotheses Furthermore the result of the statistical analysis shows that investing in cassava production enterprise is profitable Therefore farmers participation in profitable cassava value chain networks by strengthening coordination using improved cassava varieties and introduction of cassava processing technologies was recommended Cassava, Integrated Value Chain ,2012 The Evans School Policy Analysis Research Group EPAR is a team of graduate research assistants faculty and staff at the Evans School of Public Affairs at the University of Washington that provide academically rigorous and accessible research to support the Agricultural Development initiative of the Bill and Melinda Gates Foundation

Understanding the Influence of Livelihood Features on Cassava Value Chains Jonathan Nicholas Anaglo,2011 More than 70% of Ghanaian farmers depend on cassava farming and processing as part of their livelihood activities The study sought to identify the actors in the cassava value chains how their livelihood features influence upgrading in the value chains and also factors that farmers consider in deciding whether to sell fresh cassava roots to intermediate processors or to process the roots themselves and sell The study was conducted in locations in six districts in Ghana It combined the Value Chain Approach and the Sustainable Livelihoods Approach using qualitative and quantitative data A stakeholder workshop was held to identify the main actors and their functions in the fufu kokonte and cassava flour value chains Livelihood analysis was conducted in two parts First it was carried out on eighty 80 households in the pounded fufu and kokonte value chains and the second aspect involved an intermediary flour processor Amasa Agro Processing Company Limited and 43 individual farmers who supplied cassava roots to the Company A cost benefit analysis was also carried out to determine whether selling of cassava roots is more profitable than processing the roots into shelf stable products for sale It was observed that farmers and processors who are the main actors in the identified value chains did not have adequate access to physical social natural financial and human capital Livelihood features that enhanced prospects for upgrading in the fufu value chain were increased access to energy water and sanitation group membership access to information and a vibrant enabling environment Three livelihood constraints poor access to credit labour shortage and inadequate transport facilities have however been found to create circumstances favourable to adoption of the new technology in the fufu value chain In the kokonte value chain it was observed that access to health facilities improved transportation group membership access to information and an enabling environment enhanced prospects for upgrading It was also observed that farmers made more profit when they processed their cassava and sold it than when they sell the cassava roots to the intermediary processor Among the processed products profits from grits were found to be the highest followed by agbelima and gari However farmers indicated that they are more comfortable selling cassava roots and grits to the intermediary HQCF processor than middlemen and other buyers because in addition to bulk and prompt payment they have their fields ploughed for them on credit basis and also get free cassava planting materials To promote the adoption of new cassava processing technologies in

Ghana and elsewhere in Africa strategies recommended were the provision of financial assistance improving access to information through extension services development of manual and cheaper kokonte slicing machines and legislation on the use of a percentage of High Quality Cassava Flour as a substitute to wheat flour in the baking industry

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