



Air Passenger Market Analysis

June 2022

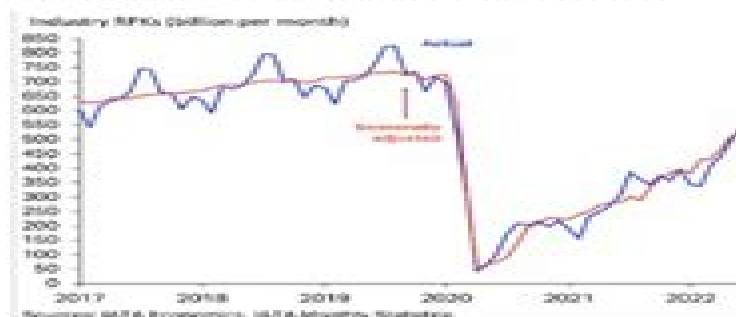
Strong global recovery trend persists in June

- Global air passenger demand continued its strong recovery, with Revenue passenger kilometers (RPKs) rising by 76.2% in year-on-year (YoY) terms in June.
- International RPKs grew by 229.5% YoY and domestic RPKs increased by 5.2% YoY. Domestic traffic levels are now 18.6% below their pre-pandemic 2019 levels.
- The industry-wide passenger load factor was 82.4% in June, up 12.9 percentage points (pp) over the past year and returning to above 80% for the first time since January 2020.
- Looking ahead, the re-opening of the Asia Pacific markets will provide renewed impetus to the global passenger recovery while inflation and higher interest rates may eventually begin to dampen the pent-up demand for air travel.

Industry continues to reach for pre-pandemic levels

In June 2022, industry-wide revenue passenger-kilometers (RPKs) grew by 76.2% YoY. The global industry recovery is now well-entrenched and RPKs have now risen to 70.8% of 2019 levels (Chart 1).

Chart 1: Global air passenger volumes (RPKs)



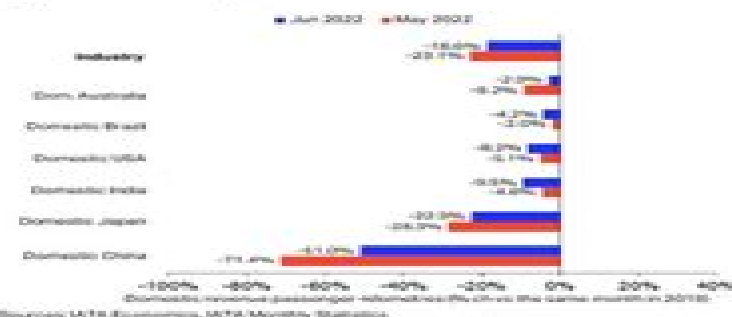
The industry-wide passenger load factor (PLF) returned to above 80% for the first time since January 2020 and has increased by 12.9pp over the past year. Both the domestic and international PLFs are above 80%, with the latter increasing significantly – by almost 30pp – over the past 12 months.

Domestic air traffic volumes resilient, major improvements in China

Industry-wide domestic RPKs grew by a solid 5.2% over the year to June, showing a tentative indication of moving out of the clear sideways trend that has prevailed over the past 9 months or so.

Compared with June 2019, global RPKs are still almost 20% lower (Chart 2).

Chart 2 – Domestic RPK growth (airline region of registration basis), YoY% ch vs 2019



In China, domestic RPKs surged this month, increasing by 70.2%. After a period of strict Covid-related lockdowns, China is gradually reopening to air travel.

	World share ¹	June 2022 (% year-on-year)				% year-to-date			
		RPK	ASK	PLF (%-pt) ²	PLF (level) ³	RPK	ASK	PLF (%-pt) ²	PLF (level) ³
TOTAL MARKET	100.0%	76.2%	48.5%	12.9%	82.4%	82.9%	82.3%	12.9%	74.6%
International	37.7%	229.5%	118.4%	26.1%	83.4%	264.3%	126.3%	27.3%	73.0%
Domestic	62.3%	5.2%	2.3%	2.2%	81.1%	14.0%	7.1%	4.2%	76.6%

¹% of industry RPKs in 2021

²% year-on-year change in load factor

³Load factor level

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The Routledge Companion to Air Transport Management Nigel Halpern, Anne Graham, 2018-01-31 The Routledge Companion to Air Transport Management provides a comprehensive up to date review of air transport management research and literature This exciting new handbook provides a unique repository of current knowledge and critical debate with an international focus considering both developed and emerging markets and covering key sectors of the air transport industry The companion consists of 25 chapters that are written by 39 leading researchers scholars and industry experts based at universities research institutes and air transport companies and organisations in 12 different countries in Africa Asia Pacific Europe and North America to provide a definitive trustworthy resource The international team of contributors have proven experience of research and publication in their specialist areas and contribute to this companion by drawing upon research published mainly in academic industry and government sources This seminal companion is a vital resource for researchers scholars and students of air transport management It is organised into three parts current state of the air transport sectors Part I application of management disciplines to airlines and airports Part II and key selected themes Part III [The Airline Industry - A Comprehensive Overview](#) John Frankie O'Connell, 2025-09-30 In recent years airlines have faced unprecedented financial and operational uncertainties not only in the wake of COVID 19 but across the industry Their responses provide valuable lessons for the future for airlines for related industries and for all sectors that find unexpected upheaval suddenly in their path As a truly global business the airline industry offers countless lessons in navigating uncertainty and the necessity of continual business transformation [The Airline Industry A Comprehensive Overview Dynamic Trends and Transformations](#) is an up to date state of the nation perspective on the airline industry Its dedicated and detailed focus on airlines makes the book an invaluable tool in deciphering how airlines have been run and managed to date and provides a roadmap for the future evolution of the industry The author has interviewed countless airline and related industry professionals in their respective fields of expertise which adds layers of real world insight to every chapter Written in a lively and accessible style that will appeal to readers whether they are in academia or the airline industry [The Airline Industry A Comprehensive Overview Dynamic Trends and Transformations](#) is essential reading for airline employees and undergraduate and postgraduate students and a vital point of reference for lecturers and researchers economists and business analysts looking for a thorough and commercial guide to the airline industry **ITF Transport Outlook 2019** International Transport Forum, 2019-05-22 The ITF Transport Outlook provides an overview of recent trends and near term prospects for the transport sector at a global level as well as long term prospects for transport demand to 2050 The analysis covers freight maritime air surface and passenger transport car rail air as well [Handbook of Research on Artificial Intelligence Applications in the Aviation and Aerospace Industries](#) Shmelova, Tetiana, Sikirda, Yuliya, Sterenharz, Arnold, 2019-10-11 With the emergence of smart technology and automated systems in today s world artificial intelligence AI is being incorporated

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