

Fundamentals of Corporate Finance Chapter 15 How Corporations Raise Venture Capital and Issue Securities Homework

- 1) Define venture capital
- 2) Why do venture capital investors structure deals so that the venture capital managers have a strong incentive to work hard?
- 3) Infant companies try to raise capital to get them through to where?
- 4) How is most venture capital is provided?
- 5) Who are angel investors?
- 6) How are venture capital firms involved with the companies they fund?
- 7) How are most venture capital firms organized and what is the life of this business?
- 8) What are venture capitalists looking for?
- 9) What is an IPO (Initial Public Offering)?
- 10) Compare primary offerings to secondary offerings
- 11) What is the first task in arranging a public issue?
- 12) What is the role of the underwrite in the issue?
- 13) Define **Assignments** in arranging a public issue.
- 14) Define **idrolivia88@gmail.com** Securities and Exchange Commission)?
- 15) Describe the "blue sky" laws.
- 16) What is the prospectus?
- 17) Who arranges the "road show" and what occurs at the show?
- 18) Describe the how the issue goes from the issuing company to the actual investors in the market.
- 19) what are some of the alternative ways to issue stock?
- 20) What is shelf registration and what are some advantages?.
- 21) What is private placement and what are advantages of private placement?

Solution

1) Define venture capital 1) Venture capital is investment for seed early-stage, emerging and emerging growth companies. Venture capital funds invest in companies in exchange for equity in the companies they invest in, which usually have a new technology or business model in high technology industries, such as biotechnology and IT. Venture capital is invested for high rate of return with high risk of investment. 2) Why do venture capital investors structure deals so that the venture capital managers have a strong incentive to work hard? 3) Infant companies try to raise capital to get them through to where? 3) Infant companies try to raise capital through angel investors and super angels 4) How is most venture capital is provided? 4) Within the

Corporate Finance Chapter 15 Solutions

O. Kayser, V. Budinich



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