

Structured Financing Techniques in Oil & Gas Project
Finance: Future Flow Securitizations, Prepaids,
Volumetric Production Payments, and Project Finance
Collateralized Debt Obligations*

by

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Compass Lexecon & The University of Chicago Booth School of Business

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DRAFT

Footnote: *Energy & Environmental Project Finance Law & Taxation: New Investment Techniques*,
A. S. Kramer and P. C. Fusaro, eds. (London: Oxford University Press, 2010)

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Structured Financing Techniques In Oil And Gas Project

Clinton Aigbavboa, Wellington Thwala

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Structured Financing Techniques in Oil & Gas Project Finance Christopher L. Culp, 2015 Structured financing techniques in oil and gas related project finance have grown more popular over the past several decades Securitization in particular has played an important role in project finance by increasing oil and gas sponsors access to affordable financing from the capital markets and helping banks refinance their project loan exposures We review the economic benefits of using structured finance techniques in oil gas project finance and we explain and provide examples of several of the most common types future flow securitizations prepaids and volumetric production payments and project finance collateralized debt obligations We conclude with a discussion of the impact of the credit crisis on these products and markets Energy and Environmental Project Finance Law and Taxation Andrea Kramer, Peter Fusaro, 2010-12-09 Energy and Environmental Project Finance Law and Taxation New Investment Techniques provides practitioners with a useful and comprehensive discussion of energy and environmental project finance as it is developing and where it is going in light of new legal and tax rules This is the first time that internationally recognized lawyers and economists share their knowledge expertise and insights in this important and growing industry Energy and Environmental Project Finance Law and Taxation examines cutting edge techniques and analyses the recent tax and legal developments coming out of Washington all of which are revolutionizing the investment in and financing of energy and environmental projects Written for practitioners and laymen alike Energy and Environmental Project Finance Law and Taxation arms the reader with crucial knowledge about structuring and financing conventional renewable green financing and alternative energy projects It addresses carbon financing green power and traditional and new technologies including nuclear power wind photovoltaic solar geothermal biomass and the new generation of nuclear power This book also addresses the risks involved in structuring and financing these new technologies ways to hedge these risks and how to monetize the tax credits available for renewable energy projects Political and Investment Risk in the International Oil and Gas Industry Steven A. Mucci, 2017-10-11 This book examines the financial legal and institutional strategies available to the international oil and gas industry to manage political and investment risk The financial techniques for mitigating and allocating risk include corporate finance joint ventures and project finance The legal techniques include production sharing agreements profit sharing agreements service contracts bilateral investment treaties and multilateral investment treaties The institutional techniques include domestic courts national constitutions international arbitral tribunals governmental and non governmental regulatory agencies alliances and energy diplomacy This book traces the historical development of these techniques and their application in practice The effectiveness with which companies manage political and investment risk is important for the financial sustainability of individual firms and the industry as whole The real and perceived level of risk affects the level of exploration expenditures and therefore the balance between supply and demand and the price of oil and natural gas The search for a secure supply of oil and gas affects the political military and

economic relations between countries Consequently every developed and developing country has placed energy policy at or near the top of its national priorities

The Construction Industry in the Fourth Industrial Revolution Clinton Aigbavboa, Wellington Thwala, 2019-08-09 This book gathers papers from the 11th Construction Industry Development Board cidb Postgraduate Research Conference held on 28-30 July 2019 in Johannesburg South Africa The conference provided an essential forum for reviewing and generating knowledge on Construction 4.0 and consequently highlighted processes and practices that allow us to deliver and operate built environment assets more effectively and efficiently by focusing on physical to digital and digital to physical transformation The event addressed three broad themes Industrial production prefabrication 3D printing and assembly offsite and advanced manufacturing Cyber physical systems actuators sensors IoT robots and cobots for repetitive and dangerous tasks and drones for mapping progress monitoring safety and quality inspections lifting moving and positioning and Technologies digital ecosystems digital platforms BIM video and laser scanning AI and cloud computing big data and data analytics reality capture blockchain simulation virtual and augmented reality data standards and interoperability and vertical and horizontal integration Given its scope the book will be of interest to all construction industry and architectural professionals who want to learn about cutting edge technologies applied to construction

The Petroleum Economist, 2005

Project Finance in Africa Joshua Yindenaba Abor, Elikplimi Kolma Agbloyor, Paul Gbahabo, Saint Kuttu, Ashenafi Fanta, Baah Aye Kusi, 2025-02-14 Infrastructure drives economic growth and sustainable development by facilitating productivity attracting foreign investment promoting industrialisation reducing poverty improving standards of living and enhancing human development Thus the development of project oriented frameworks institutions that offer long term infrastructure financing has been identified as a core and guaranteed way to maximise economic growth and development especially for developing regions like Africa Project finance has a critical role in infrastructure development This book examines the project finance ecosystem methods analysis and key related risks Its unique contribution to the literature is its focus on Africa where there is a huge infrastructure investment deficit and a lack of technical know how to bridge this gap Following a detailed introduction to project finance the book investigates project viability project characteristics risk analysis and management structure and legal issues in the context of project finance as well as project finance markets banks and syndicated lending financing the deal and the role of project advisors It also offers insight into financial modelling and project evaluation credit risk in project finance from the lender's perspective and the role of project finance in the petroleum industry The book provides two African related case studies of project finance The book incorporates theoretical perspectives valuable policy insights and resources and offers strategies to improve and reform the structure and implementation of project finance in Africa It provides scholarly and professionally engineered knowledge and while each chapter explains and discusses several related issues the case studies offer a real life learning and teaching experience for academics and students to enhance their understanding of the issues under discussion

Managing

Convention Centers Prashant Raturi, 2025-02-20 Managing Convention Centers helps improve performance through data driven decision making We argue that many convention centers rely on intuition rather than data analysis Our book emphasizes the importance of Key Performance Indicators KPIs specific to the convention center industry beyond just financial metrics We offer practical advice for convention center staff at all levels from leadership to supervisors and also target students and hospitality professionals Our book explores various KPIs such as business traveler count sales and marketing metrics earned service revenue and operating expenses We provide formulas and explain how to interpret the data Beyond financials we explore KPIs related to security guest behavior employee safety and data privacy We offer best practices and highlight potential challenges Our book also covers facility condition capital spending human resources and sustainability all through the lens of KPIs and data analysis Finally we provide guidance on presenting KPIs effectively and implementing a KPI program within a convention center Managing Convention Centers is an essential resource for anyone looking to enhance the performance and efficiency of convention centers

Financing Southeast Asia's Economic Development Nick J Freeman, 2003 This book examines the various policy options open to the ten countries of the region for improving and diversifying their financial resources The Asian financial crisis exposed the vulnerabilities of Southeast Asia's bank based finance sector and illustrated the pressing need to develop a more robust and multi faceted financial infrastructure across the region Looking ahead sustained economic development in Southeast Asia will be constrained unless the region can embrace new sources of capital Authored by experts in their respective fields the chapters of this book examine such issues as the region's current debt burden the region's banking sector since the 1997-98 crisis micro financing efforts in the region new opportunities in project financing developing venture capital capabilities reviving foreign direct investment inflows creating bond markets developing the region's lacklustre equity markets and the potential benefits of financial integration

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