

Potential Acquisitions



High Priority M&A Targets

Segment	Company	Description	Overview	
Industrial Fans		Manufacturer and distributor of industrial fans for horticulture and food processing end markets	Location: Blythewood, SC Revenue: ~\$42M	 <input checked="" type="checkbox"/> Expanded product offerings and access to fast-growing end markets <input checked="" type="checkbox"/> Technical & manufacturing capabilities that can be leveraged across Talawanda <input checked="" type="checkbox"/> Margin enhancement opportunities through economies of scope/scale
		Manufacturer of custom engineered industrial fans	Location: Zelienople, PA Revenue: ~\$61M	
		Manufacturer of ventilation equipment for agricultural and horticulture markets	Location: Sisk Rapids, MN Revenue: ~\$17M	
OEM & Niche Manufacturing		Manufacturer of highly customized HVACR equipment	Location: San Diego, CA Revenue: ~\$6M	 <input checked="" type="checkbox"/> Increase exposure to aftermarket and gain new service mixes <input checked="" type="checkbox"/> Cost synergies and increased Midwest reach after transformational acquisition <input checked="" type="checkbox"/> Streamline supply chain with extensive distribution network
		Manufacturer of portable and stationary rotary air compressors	Location: Michigan City, IN Revenue: ~\$256M	
Wholesale Trade		Provider of air and ventilation products for commercial & industrial end markets in Canada	Location: Montreal, QC Revenue: ~\$26M	 <input checked="" type="checkbox"/> Increased international presence <input checked="" type="checkbox"/> Streamline supply chain through vertical integration

Investment Banking Case Competition

G Thomas



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